

NOTICE OF RESULT OF MEETING

**of the holders (the “Bondholders”) of the outstanding
€69,000,000 15 Year Euro CMS Indexed Bonds Due 21 May 2014 (ISIN XS0097596463)
issued by The Hellenic Republic (the “Issuer”)**

NOTICE IS HEREBY GIVEN to the Bondholders of the outcome of the meeting of such holders convened by the notice published through Euroclear Bank S.A./N.V. or Clearstream Banking, *société anonyme* (as applicable) on 27 February 2012 and on the website of the Luxembourg Stock Exchange (www.bourse.lu) on 28 February 2012 (the “**Notice of Meeting**”) and held on 28 March 2012 (the “**Meeting**”) at which the Extraordinary Resolution set out in such Notice of Meeting relating to amendments to the Bonds was considered.

The Extraordinary Resolution in respect of the Bonds set out in the Notice of Meeting was duly passed at the Meeting. Accordingly, the modifications referred to in the Extraordinary Resolution in respect of the Bonds will be implemented with effect on and from 11 April 2012.

This Notice is given by:

The Hellenic Republic
Ministry of Finance
Public Debt Management Agency
8 Omirou Street
10564 Athens
The Hellenic Republic

Dated: 3 April 2012