



HELLENIC REPUBLIC
PUBLIC DEBT MANAGEMENT AGENCY

PRESS RELEASE

FOR IMMEDIATE RELEASE

28 March 2012

Athens, Greece: The Hellenic Republic today announced the outcome of the bondholder meetings convened to vote on the proposed amendments to each series of bonds issued by state enterprises and guaranteed by the Republic described in its invitations announced on 24 February 2012 that were held on 27 March 2012.

ISIN	Meeting Date	Bondholders' Meeting Result
FR0000489676	27 March 2012	NOT PASSED
XS0208636091	27 March 2012	INQUORATE
XS0165688648	27 March 2012	NOT PASSED
XS0142390904	27 March 2012	NOT PASSED
FR0010027557	27 March 2012	NOT PASSED
XS0193324380	27 March 2012	INQUORATE
XS0215169706	27 March 2012	INQUORATE
XS0160208772	27 March 2012	INQUORATE
XS0280601658	27 March 2012	PASSED
XS0354223827	27 March 2012	NOT PASSED
XS0198741687	27 March 2012	INQUORATE
XS0308854149	27 March 2012	PASSED

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No offer or invitation to acquire or exchange any securities is being made pursuant to this announcement in any jurisdiction. Nothing in this announcement constitutes an invitation to participate in any of the transactions referred to in this announcement which have only been made through an invitation memorandum made available by the Hellenic Republic. The terms and conditions of the transactions referred to in this announcement are as set out in the related invitation memorandum. Invitations to participate in the transaction referred to herein have only been

made to holders who are eligible to participate in accordance with all applicable laws and the offer and distribution restrictions included in the related invitation memorandum.

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