

NOTICE OF RESULT OF MEETING

of the holders (the “Bondholders”) of the outstanding €400,000,000 fixed to CMS spread linked bonds due 6 July 2025 with ISIN XS0223064139 (the “Bonds”) issued by The Hellenic Republic (the “Issuer”)

NOTICE IS HEREBY GIVEN to the Bondholders of the outcome of the meeting of such holders convened by the notice delivered to Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* (as applicable) on 27 February 2012, published on the website of the Luxemburg Stock Exchange (www.bourse.lu) on February 28 2012 and published in the Luxemburger Wort on 1 March 2012 (the “**Notice of Meeting**”) and held on 29 March 2012 (the “**Meeting**”) at which the Extraordinary Resolution set out in such Notice of Meeting relating to amendments to the Bonds was considered.

The Extraordinary Resolution in respect of the Bonds set out in the Notice of Meeting was duly passed at the Meeting. Accordingly, the modifications referred to in the Extraordinary Resolution in respect of the Bonds will be implemented with effect on and from 11 April 2012.

This Notice is given by:

The Hellenic Republic
Ministry of Finance
Public Debt Management Agency
8 Omirou Street
10564 Athens
The Hellenic Republic

Dated: 3 April 2012